



INITIAL HISTORY SURVEY

Patient Name (please print): _____ Date: _____ Provider: _____

Chart # _____

Age _____ ☐ F ☐ M Height _____ / _____ Weight _____

BP _____ / _____ Pulse _____
Temp. _____ H _____ / _____ W _____

Who requested that you visit our office?

☐ Doctor Name: _____ ☐ Attorney _____

Are you right-handed or left-handed? _____

★ What is the main reason for your visit? ☐ Pain ☐ Numbness ☐ Weakness ☐ Other _____ (chief complaint)

★ What body part is involved? (Location)						
<input type="checkbox"/> Neck	<input type="checkbox"/> Shoulder (R) <input type="checkbox"/> Shoulder (L)	<input type="checkbox"/> Elbow (R) <input type="checkbox"/> Elbow (L)	<input type="checkbox"/> Hand (R) <input type="checkbox"/> Hand (L)	<input type="checkbox"/> Pelvis (R) <input type="checkbox"/> Pelvis (L)	<input type="checkbox"/> Knee (R) <input type="checkbox"/> Knee (L)	<input type="checkbox"/> Foot (R) <input type="checkbox"/> Foot (L)
<input type="checkbox"/> Back (Mid) <input type="checkbox"/> Back (Lower)	<input type="checkbox"/> Arm (R) <input type="checkbox"/> Arm (L)	<input type="checkbox"/> Wrist (R) <input type="checkbox"/> Wrist (L)	<input type="checkbox"/> Finger (R) <input type="checkbox"/> Finger (L)	<input type="checkbox"/> Hip (R) <input type="checkbox"/> Hip (L)	<input type="checkbox"/> Ankle (R) <input type="checkbox"/> Ankle (L)	<input type="checkbox"/> Toe (R) <input type="checkbox"/> Toe (L)

How long has this problem been present? _____ ☐ Days ☐ Weeks ☐ Months

Check the box which best fits how your problem started. Then answer the one question below the box you check.

☐ **NO INJURY (Onset was: ☐ Gradual or ☐ Sudden)**

ANSWER:

Why do you think it started?

☐ **INJURY – (Accident or Sport NOT Auto or Work)**

Date _____ Where and How did it happen?

What sport? _____ School _____

☐ **INJURY AT WORK**

Date _____ Where and How did it happen?

☐ **WORK RELATED – (BUT NO INJURY)**

Date _____ How did your job cause this problem?

☐ **AUTO ACCIDENT** Date _____ How was your car hit?

WORK STATUS

Are you able to work? ☐ Yes or ☐ No

If NO – WHY? _____

If YES – ☐ Light or ☐ Full Duty?

Do you require a work note today ☐ Yes or ☐ No

Please check the box below which best describes your problem:

★ The pain is ☐ Constant ☐ Comes and goes (Intermittent)

★ **Severity** of pain ☐ Mild ☐ Moderate ☐ Severe ☐ Extremely Severe

★ What is the **quality** of the pain? ☐ Sharp ☐ Dull ☐ Stabbing ☐ Throbbing ☐ Aching ☐ Burning
☐ Other _____

Are there **associated symptoms**? ☐ Swelling ☐ Numbness ☐ Weakness

Since my problem started, it is: ☐ Getting better ☐ Getting worse ☐ Unchanged

Does your pain wake you from sleep? ☐ Yes ☐ No

What makes your symptoms **worse**? ☐ Activity ☐ Exercise ☐ Work ☐ Other _____

What makes you feel **better**? ☐ Rest ☐ Heat ☐ Ice ☐ Elevation ☐ Other _____

What medications have you take or been prescribed for this problem? _____

Check which treatments you have tried? Injection ☐ Y ☐ N Brace ☐ Y ☐ N Therapy ☐ Y ☐ N Cane/Crutch ☐ Y ☐ N

★ Minimum dictation required for New/Consult Level 3, 4, 5 or Established Level 3, 4, 5

OVER _____ →

REVIEW OF SYSTEMS: Do you have now, or have you ever had, any of the following health problems?

1. **M/S** ▪ Have you had a **prior** problem with this same Orthopedic condition in the past? ☐ Yes ☐ No (explain) _____

▪ Have you had prior ☐ Back Pain ☐ Joint Swelling ☐ Prior Fracture ☐ Arthritis _____

2. **GI** ▪ Do you have stomach ulcers ☐Y ☐N, Blood in Stool, ☐Y ☐N, Stomach pain w/anti-inflammatory pills ☐Y ☐N

3. **HEM** ▪ Are you taking, or have you ever taken **BLOOD THINNERS?** (i.e., Coumadin, Plavix, aspirin) ☐Y ☐N Type? _____

▪ Do you suffer from any of the following? ☐ Easy bleeding ☐ Easy bruising ☐ Anemia ☐ None

4. **ARE YOU DIABETIC?** ☐ Y ☐ N **TREATMENT:** ☐ Insulin ☐ Oral Meds ☐ Diet ☐ None

(Please check any that apply, or mark None)

	<u>NONE</u>	<u>YEAR</u>	<u>Explain Details/Comments</u>
5. CON <input type="checkbox"/> Weight loss <input type="checkbox"/> Loss of appetite <input type="checkbox"/> Fever <input type="checkbox"/> Cancer	<input type="checkbox"/>	_____	_____
6. EYE <input type="checkbox"/> Glasses <input type="checkbox"/> Contacts <input type="checkbox"/> Double vision <input type="checkbox"/> Cataracts	<input type="checkbox"/>	_____	_____
7. ENT <input type="checkbox"/> Hearing loss <input type="checkbox"/> Hoarseness <input type="checkbox"/> Ringing in ears	<input type="checkbox"/>	_____	_____
8. CV <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Heart Attack <input type="checkbox"/> Blood Clots	<input type="checkbox"/>	_____	_____
9. RS <input type="checkbox"/> Asthma <input type="checkbox"/> Cough <input type="checkbox"/> Pneumonia <input type="checkbox"/> Short of Breath <input type="checkbox"/> TB	<input type="checkbox"/>	_____	_____
10. GU <input type="checkbox"/> Pain with Urination <input type="checkbox"/> Blood in Urine <input type="checkbox"/> Kidney Disease	<input type="checkbox"/>	_____	_____
11. SK <input type="checkbox"/> Skin Ulcers <input type="checkbox"/> Rash <input type="checkbox"/> Lumps	<input type="checkbox"/>	_____	_____
12. NEU <input type="checkbox"/> Seizures <input type="checkbox"/> Stroke <input type="checkbox"/> Balance Problem <input type="checkbox"/> Headaches	<input type="checkbox"/>	_____	_____
13. PSY <input type="checkbox"/> Depression <input type="checkbox"/> Nervousness <input type="checkbox"/> Sleep Disorder	<input type="checkbox"/>	_____	_____

PAST MEDICAL HISTORY

• What Medications do you take? ☐ None Please list with dosage: _____

Are you allergic to any medications? ☐Y ☐N If yes, please list: _____

Past Hospitalizations (Not for surgery) ☐ None _____

Past Surgical History: What operations have you had? When? ☐ None _____

Do you have a history of substance abuse? ☐Y ☐N If yes, explain _____

Have you had a Transplant? ☐Y ☐N If yes, organ and date of surgery _____

Any complications with Anesthesia? ☐Y ☐N If yes, explain _____

FAMILY HISTORY: Have any direct relatives had any of the following disorders? If so, which relatives?

• Any direct relative with the same Orthopedic condition you are being seen for today? ☐Y ☐N _____

Diabetes ☐Y ☐N _____ High Blood Pressure ☐Y ☐N _____ Heart Disease ☐Y ☐N _____ Arthritis ☐Y ☐N _____

SOCIAL HISTORY:

• Do you use tobacco? ☐Y ☐N **Packs per day** _____ Alcohol use? ☐Y ☐N How often? ☐Daily ☐Other ____/week

Marital History: M S D W How many people live with you? _____

Are you currently working? ☐Y ☐N If no, how long have you been off work? _____

Occupation: _____ ☐Student Employer: _____

FOR OFFICE USE ONLY

Reviewed by MD _____ Date ____/____/____